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NVC LIGHTING HOLDING LIMITED

雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2222)

ANNOUNCEMENT

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of NVC Lighting Holding Limited (the “Company”) published on 25 May 2012 in relation to the resignation of Mr. Wu Changjiang (“Mr. Wu”) of various positions held by him in the Company and its subsidiaries, the election of Mr. Andrew Y. Yan as the Chairman, and the appointment of Mr. Zhang Kaipeng as the CEO of the Company (the “Previous Announcement”).

The board of directors (the “Board”) of the Company has noted the recent decrease in the share price and increase in trading volume of the shares of the Company and wishes to state that the Board is not aware of any reasons for such fluctuations, save as (i) the resignation of Mr. Wu as disclosed in the Previous Announcement; and (ii) SB Asia Investment Fund II L.P. has indicated to the Board that it has the intention to increase its shareholdings in the Company at appropriate timing and price subject to its internal approval.

The Board would like to clarify that (i) as disclosed in the Previous Announcement, regarding his resignation Mr. Wu has confirmed that he has no disagreement with the Board and he has also confirmed that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company; and (ii) the Board believes that the resignation of Mr. Wu has not and will not materially affect the normal business and operations of the Company. Neither will the resignation of Mr. Wu affect any sales network currently owned by the Company.

The Board also confirms that there are no other negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
NVC Lighting Holding Limited
YAN Andrew Y
Chairman

Hong Kong, 27 May 2012

As at the date of this announcement, the directors of the Company are:

Executive Director:

MU Yu

Non-executive Directors:

YAN Andrew Y

LIN Ho-Ping

HUI Ming Yunn, Stephanie

ZHU Hai

Independent non-executive Directors:

Alan Russell POWRIE

Karel Robert DEN DAAS

WANG Jinsui