

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31/01/2013 | | | | | |
|---------------------------------|--|--------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and | d Clearing L | imited | | | | | |
| | | | | | | | |
| Name of Issuer | NVC Light | ing Holding L | imited | _ | | | |
| Date Submitted | 04/02/2013 | | | | | | |
| I. Movements in Authorised Sh | I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 2222 | Descriptio | n: | Ordinary | Shares | | | |
| | No | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding n | nonth 50 | 0,000,000,000 | US\$0.0000001 | US\$50,000 | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | _50 | 0,000,000,000 | US\$0.0000001 | US\$50,000 | | | |
| (2) Stock code : | _Descriptio | n: | | | | | |
| | 1 | No. of ordinary | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding n | nonth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares Stock code: Descri | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end currency): | d of the month (State | | US\$50,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | | | | |
| | 3,128,448,000 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 3,128,448,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of state option scheme including EGM approval date (ad/mm/yyyy) and class of shares issuable | Particulars of share | mare Option | Schemes of the | e issuer) | | No. of new shares of | No. of new shares of |
|--|--------------------------|--------------|----------------|----------------|--------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed | | | | | | | |
| Approval date | | | | | | | |
| Class of shares issuable Granted Exercised Cancelled Lapsed | | | 3.6 | | | - | |
| Class of shares issuable Granted Exercised Cancelled Lapsed | | | Movement dui | ring the month | | - | as at close of the month |
| 1. Pre-IPO Share | | Granted | Exercised | Cancelled | Lapsed | | |
| Capproved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) Ordinary shares Nil Nil Nil Nil Nil Nil A3,312,000 | | | | | 1 | | |
| On 15/10/2006 and amended on 23/12/2009 and 24/03/2010) | Option Scheme | | | | | | |
| amended on 23/12/2009 and 24/03/2010) Ordinary shares Nil Nil Nil Nil Nil A3,312,000 | (approved by the Board | | | | | | |
| And 24/03/2010) | on 15/10/2006 and | | | | | | |
| Ordinary shares Nil Nil Nil Nil Nil Nil 43,312,000 | amended on 23/12/2009 | | | | | | |
| Content Cont | and 24/03/2010) | | | | | | |
| 2. Share Option Scheme (approved at the EGM held on 27/04/2010) | Ordinary shares | Nil | Nil | Nil | Nil | Nil | 43,312,000 |
| Capproved at the EGM held on 27/04/2010) | (Note 1) | | | | | | |
| (approved at the EGM held on 27/04/2010) Nil | 2. Share Option Scheme | | | | | | |
| held on 27/04/2010) | | | | | | | |
| Ordinary shares Nil Nil | | | | | | | |
| Note 1 3 (/ /) shares Nil (Note 1) Nil (Other class) Nil (Nil Nil (Nil Nil Nil Nil Nil (Nil Nil Nil Nil Nil Nil (Nil Nil Nil Nil Nil Nil Nil (Nil Nil Nil Nil Nil Nil Nil Nil (Nil (Nil | | | | | | | |
| 3 | Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| Containing the month from exercise of Containing the month from exercise of Containing the month from exercise of Containing the month from exercise | (Note 1) | | | | | | |
| Containing the month from exercise of Containing the month from exercise of Containing the month from exercise of Containing the month from exercise | 3 | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of | (/ /) | | | | | | |
| Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of | shares | | | | | | |
| (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (Other class) Nil Total funds raised during the month from exercise of | | | T | | | | |
| Total funds raised during the month from exercise of | | | | (Prefere | nce shares) | Nil | |
| | | | | (0 | Other class) | Nil | |
| options (State currency) N1I | | ne month fro | m exercise of | | NT'1 | | |
| 1 | options (State currency) | | | - | N1l | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|---|----------------------------|---|--|--|
| 1 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 2 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u> | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|-----------------------------------|--|--|
| 1 | | | | | | |
| | <u>—</u> . | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | | | | | | |
| 2. | _ | | | | | |
| - | _ | | | | | |
| - | _ | | | | | |
| Stock code (if listed) | | - | | | | - |
| Class of shares | | <u>_</u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4 | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| ~ | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m . 10 | | | |
| | | | | nary shares) Nil | | - |
| | | | | ence shares) Nil Other class) Nil | | - |
| | | | (, | 2 2101 (1000) 1411 | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| - | | |
| (/ / |) | |
| shares (Note 1 |) | |
| | | |
| 2 | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| 3 | | |
| | | |
| | | |
| shares (Note 1 |) | |
| Shares (twice 1 | / | |
| Total D. (Ordinary shares | | |
| (Preference shares | | |
| (Other class | Nil Nil | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

| | Type of Issue | | | JEM | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|-----|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | N/A | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | |
| | | | | | N/A | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|--|---|--------------------------------------|-------|--|--|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | |
| | | | | | N/A | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 10 | . Other Exercise of Over- At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | Allotment Option | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | |
| | | | rdinary sh ference sh (Other c | ares) | | |
| | | | | | | |
| Т | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to I | E): | (1) | N | |
| | | | | (2) | N | il |
| Т | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | N | il |
| Т | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of | f A to E): | | N | il |
| (2 | These figures should be the same as the relevant figur | res under II above ("Movem | ents in Iss | ued S | hare Capital" |).) |

| Remarks (if a | ny): | | |
|---------------|--|----------|--|
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| | | | |
| | | | |
| Submitted by: | : Yan Andrew Y | | |
| Title: | Director | | |
| (Direc | ctor, Secretary or other duly authorised | officer) | |
| | | | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.