

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyy):	31/08/2012			
To: Hong Kong Exchanges and	Clearing Li	mited			
Name of Issuer Name of Issuer	IVC Lighti	ng Holding L	imited		
Date Submitted 0	Date Submitted 05/09/2012				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 2222	Description	n:	Ordinary	Shares	
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth <u>500</u>	0,000,000,000	US\$0.000001	US\$50,000	
Increase/(decrease)					
Balance at close of the month	500	0,000,000,000	US\$0.0000001	US\$50,000	
(2) Stock code :	Description	n:			
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)			_		
Balance at close of the month					

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares  Stock code: Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		US\$50,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	3,158,513,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,158,513,000			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of state option scheme including EGM approval date (ad/mm/yyyy) and class of shares issuable	Particulars of share	mare Option	Schemes of the	e issuer)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed							
Approval date							
Class of shares issuable   Granted   Exercised   Cancelled   Lapsed			3.6			-	
Class of shares issuable   Granted   Exercised   Cancelled   Lapsed			Movement dui	ring the month		-	as at close of the month
1. Pre-IPO Share		Granted	Exercised	Cancelled	Lapsed		
Capproved by the Board on 15/10/2006 and amended on 23/12/2009   and 24/03/2010)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   Nil   A3,312,000					1		
On 15/10/2006 and amended on 23/12/2009 and 24/03/2010)	Option Scheme						
amended on 23/12/2009   and 24/03/2010)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   A3,312,000	(approved by the Board						
And 24/03/2010)	on 15/10/2006 and						
Ordinary shares   Nil   Nil   Nil   Nil   Nil   Nil   43,312,000	amended on 23/12/2009						
Content   Cont	and 24/03/2010)						
2. Share Option Scheme   (approved at the EGM   held on 27/04/2010)	Ordinary shares	Nil	Nil	Nil	Nil	Nil	43,312,000
Capproved at the EGM   held on 27/04/2010)	(Note 1)						
(approved at the EGM held on 27/04/2010)         Nil	2. Share Option Scheme						
held on 27/04/2010)							
Ordinary shares   Nil   Nil							
Note 1    3       ( / / )     shares   Nil     (   Note 1 )   Nil     (   Other class )   Nil     (   Nil   Nil     (   Nil   Nil   Nil   Nil   Nil     (   Nil   Nil   Nil   Nil   Nil   Nil     (   Nil   Nil   Nil   Nil   Nil   Nil   Nil     (   Nil   Nil   Nil   Nil   Nil   Nil   Nil   Nil     (   Nil     (   Nil							
3	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
Containing the month from exercise of   Containing the month from exercise of   Containing the month from exercise of   Containing the month from exercise	(Note 1)						
Containing the month from exercise of   Containing the month from exercise of   Containing the month from exercise of   Containing the month from exercise	3						
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil  Total funds raised during the month from exercise of	( / / )						
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	shares						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(Note 1)						
(Other class) Nil  Total funds raised during the month from exercise of			T				
Total funds raised during the month from exercise of				(Prefere	nce shares)	Nil	
				(0	Other class)	Nil	
options (State currency) N1I		ne month fro	m exercise of		NT'1		
1	options (State currency)			-	N1l		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2						
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	<u>—</u> .					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2						
2.	_					
-	_					
-	<del>_</del>					
Stock code (if listed)		-				-
Class of shares		<u>_</u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3						
	_					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)			_			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	_					
	<u> </u>					
~						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m . 10			
				nary shares) Nil		-
				ence shares) Nil Other class) Nil		-
			(,	2 2101 (1000) 1411		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
( / /	)	
shares (Note 1	)	
2		
( / /	)	
shares (Note 1	)	
3		
shares (Note 1	)	
Shares (twice 1	/	
Total D. (Ordinary shares		
(Preference shares		
(Other class	Nil Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

	Type of Issue			JEM	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
					N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
					N/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
					N/A	
		Class of shares issuable (Note 1)		_		
10	. Other Exercise of Over- At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Allotment Option	EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	
			rdinary sh ference sh (Other c	ares)		
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	E):	(1)	N	
				(2)	N	il
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N	il
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	f A to E):		N	il
(2	These figures should be the same as the relevant figur	res under II above ("Movem	ents in Iss	ued S	hare Capital"	).)

Remarks (if a	ny):		
Submitted by:	Yan Andrew Y		
Title:	Director		
(Direc	ctor, Secretary or other duly authorised	officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.